GPL Read Pty Ltd
ABN 25633591625 AFSL 518285

Financial Services Guide Part 2
Adviser Profile – Travis Read
3rd March 2026
Version 1.6

About this document

This is Part 2 of the GPL Read Financial Services Guide (FSG) dated 3rd March 2026, is to be read in conjunction with Part 1 of our FSG dated 3rd March 2026. These documents together form the complete FSG. Travis Read is an Authorised Representative of GPL Read.

Contact Details

Our contact details are as follows:

GPL Read
732 Forest Road
Peakhurst NSW 2010
Phone: (02) 9579 4655 or
Mobile: 0418 551 143
Email: tread@gplfg.com.au

Travis Read Authorised Representative Number 000454007

Travis is an Authorised Representative of GPL Read. He either receives consulting fees for advising the clients based on hours worked for advising clients originating from GPL Partners or adviser fees less expenses for advising direct clients of GPL Read.

Travis has 31 years' experience in the provision of financial planning advice. Travis attained Bachelor of Commerce from The University of Tasmania in 1994 and The Diploma of Financial Planning from RMIT/Deakin University in 1998. He has also completed the core units of the FinSIA Graduate Diploma of Applied Finance including Valuation of Securities. Travis is a Certified Financial Planner and a member of the Financial Planning Association.

Travis is authorised to provide advice in the following areas:

- basic deposit products,
- deposit products other than basic deposit products,
- debentures, stocks or bonds issued or proposed to be issued by a government,
- interests in managed investment schemes including investor directed portfolio services,
- retirement savings accounts,
- securities,
- standard margin lending facilities,
- superannuation,
- life products, including investment life insurance products, life risk insurance products as well as any products issued by a Registered Life Insurance Company, that are backed by one or more of its statutory funds, and
- buying and selling the above financial products for retail and wholesale clients.

How to contact me: tread@gplfg.com.au, (02) 9579 4655 or 0418 551 143.

Advice Preparation and Implementation Fee

Prior to the provision of personal advice, we will agree on the preferred fee payment option for services. Where we are aware that you are investing with borrowed funds, we will charge a flat dollar fee.

Fee options include:

1. Time based charging – the fee for our advice is calculated on the time we spend developing and implementing the Plan. Our hourly rate is $220 per hour inclusive of GST, with our advice preparation fee ranging from $0 to $20,000 inclusive of GST. The price can vary depending on the complexity of the advice and we will provide you with an estimate of the overall cost.
2. Service Based Charging – fee based on a fixed price agreement. This amount will vary based on the complexity of the advice.

Ongoing Service Fees

Our ongoing service fees vary depend on scope and complexity and range from 0.29% p.a. to 1% p.a. of the portfolio value inclusive of GST. Should you require additional services outside of the agreement with your adviser, an amount of up to $220 per hour may apply.